

**Part 2B of Form ADV Brochure
Supplement**

Version Date: October 31, 2024

ThePartners Wealth Management, LLC

299 Webster Street, Monterey, CA 93940
(831) 275-2608
(831) 275-2680

This brochure supplement provides information about TYRELL SMITH that supplements the ThePartners Wealth Management, LLC ("ThePartners") brochure. You should have received a copy of that brochure. Please contact the Supervisor listed below if you did not receive the ThePartners brochure or if you have any questions about the contents of this supplement.

Additional information about TYRELL SMITH is available on the SEC's website at www.adviserinfo.sec.gov.

Financial Advisor Information

Name: Address: Phone:

TYRELL SMITH
106 W Cleveland St
St Johns, AZ 85936
(928) 337-4040

Item 2-Educational Background & Business Experience

This section of the brochure supplement provides information on your Financial Advisor's age, educational background and employment history.

Date of Birth: 1982

Educational Background

The following information details your Financial Advisor's formal education. If a degree was attained, the type of the degree will be listed next to the name of the institution. If a degree is not listed, the Financial Advisor attended the institution but did not attain a degree.

CSU Pueblo	Master of Business Administration	2009 – 2011
CSU Pueblo	B.S., Automotive Industry Management, Minor in Business Administration	2006 – 2008
Eastern Arizona College	A.A., Automotive Technology	2000 – 2006

Business Experience

The following information details Tyrell Smith's business experience for at least the past 5 years.

ThePartners Wealth Management, LLC

Investment Adviser Representative

From: 10/2024 To: PRESENT

Strategic Financial Planning Group

Owner/Manager

From: 02/2020 To: PRESENT

Ash Creek Financial Advisors

Financial Advisor

From: 01/2022 To: 10/2024

SCF Investment Advisors, Inc
Investment Adviser Representative

From: 01/2022 To: 10/2024

SCF Securities, Inc.
Registered Representative

From: 01/2022 To: 10/2024

Professional Designations

While Tyrell Smith may refer to himself as an "Investment Adviser Representative", clients should be aware that title itself does not imply any advanced level or skill or training.

Item 3-Disciplinary Information

This section of the brochure supplement details any legal or disciplinary event(s) that may be material to your evaluation of your Financial Advisor. There are no legal or disciplinary event(s) to disclose. Additional information about your Financial Advisor is available at www.finra.org/brokercheck or www.adviserinfo.sec.gov.

Item 4-Other Business Activities

In addition to being an Investment Adviser Representative (hereafter "IA Rep") of ThePartners, Tyrell Smith (hereafter "Tyrell") is licensed as an independent insurance agent in the State of Arizona.

Tyrell, as an IA Rep of ThePartners, may make recommendations on insurance products and may also, as an independent insurance agent, sell those recommended insurance products to advisory clients. When such recommendations or sales are made, a conflict of interest exists as Tyrell will earn insurance commissions for the sale of those products, which may create an incentive to recommend such products. ThePartners requires that Tyrell disclose this conflict of interest when such recommendations are made. Also, ThePartners requires Tyrell to disclose that advisory clients may purchase recommended insurance products from other insurance agents not affiliated with ThePartners.

Tyrell uses the business name Strategic Financial Planning Group for his financial services practice. Tyrell is the Owner/Manager of Strategic Financial Planning Group which offers group and other types of insurance products. Strategic Financial Planning is not an investment related activity.

Item 5-Additional Compensation

Aside from the sales commissions paid by insurance companies to Tyrell (see the "OTHER BUSINESS ACTIVITIES" section above), Tyrell does not receive any additional compensation from non-clients for providing advisory services. All advisory compensation is paid by clients directly.

Supervision

ThePartners maintains a supervisory structure designed to detect and prevent violations of securities laws, rules and regulations. ThePartners requires all supervisory personnel to meet appropriate qualification criteria and to exercise diligence while supervising firm activities. Qualified supervisory personnel use various systems and other supervisory tools to monitor transactional and account activity to ensure adherence with firm policies and procedures. In addition, the supervisory structure and its personnel are regularly evaluated for their effectiveness, compliance and adherence to the firm's standards. Below is the name and contact information for your Financial Advisor's Supervisor.

Supervisor	:	<u>Jeffrey A. Smith</u>
Title	:	<u>Chief Compliance Officer</u>
Phone	:	<u>248-376-1480</u>

