

Terms and Conditions

Program Description

By opting into our SMS program, you agree to receive text messages from TW Smith Planning & Investments regarding Financial Adviser services.

Message Frequency

The frequency of messages may vary, but you can expect to receive **2-3 messages per month**.

Cost Disclosure

Standard message and data rates may apply. Please check with your mobile provider for further details.

Opt-Out Instructions

To stop receiving messages, simply reply **STOP**. If you need assistance, reply **HELP**.

Customer Care

For support, please contact our customer care team at (928) 337-4040

Legal Disclaimers

By participating in this program, you agree to our **Terms and Conditions** and **Privacy Policy**. We reserve the right to modify these terms at any time.